



কৃষিবিদ সীড লিমিটেড

KRISHIBID SEED LIMITED

NOTICE FOR QUALIFIED INVESTORS (QIs) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGE(S) FOR THE SHARES OF KRISHIBID SEED LIMITED

This is for the kind information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) that has accorded consent vide letter no.: BSEC/CI/QIO/SC-04/2020/745 dated February 27, 2022 for raising capital through Qualified Investor Offer (QIO) of ordinary shares of KRISHIBID SEED LIMITED under fixed price method. All the Qualified Investors (QIs) are hereby requested to visit website www.essbangladesh.com to participate in the QIO subscription process through the Electronic Subscription System. The summary of the QIO subscription for the QIs are as follows:

A. QIO SUMMARY:

Issuer Name	: KRISHIBID SEED LIMITED
Issuer Code	: KSL
Total Fund to be raised through QIO	: BDT 116,000,000
Total Number of Shares to be Offloaded	: 11,600,000
Face value	: BDT 10/- each share
Manager(s) to the Issue	: SBL Capital Management Limited
Market for the Securities being offered	: Dhaka Stock Exchange Limited (DSE) Chittagong Stock Exchange Limited (CSE)

B. DETAILS OF SUBSCRIPTION FOR QUALIFIED INVESTORS (QIs):

Eligibility of QIs for Subscription	: Qualified Investors (QIs) registered with the Electronic Subscription System (ESS) of the exchange(s) shall maintain minimum investment of Tk. 2,000,000/- (Taka twenty lacs) or above in the listed securities at market value/cost, which is higher on March 09, 2022.
Cut-off date for investment eligibility	: March 09, 2022
Period of Subscription	: Starts at 10:00 a.m. on March 20, 2022 Closes at 5:30 p.m. on March 24, 2022
Deposit of collateral and Subscription Fee	: Starts at 10:00 a.m. on March 20, 2022 Closes at 2:00 p.m. on March 24, 2022
Minimum amount of subscription	: BDT 200,000 or its multiples
Maximum amount allowed for subscription by an QIs	: BDT 11,600,000 /- (10% of total issue)
Maximum Number of Shares to be Offered for an QI	: 1,160,000 shares (10% of total issue)
Maximum Number of Subscription can be placed by an QI	: 1 (One)
Minimum Investment for QI's (at market value/cost)	: Tk. 2,000,000/-
Collateral amount for an QI	: 100% of subscription amount
Mode of payment	: Pay Order/Demand Draft/ B.B. Cheque

C. BANK DETAILS FOR DEPOSITING QIs SUBSCRIPTION MONEY:

Account Name	: DHAKA STOCK EXCHANGE LIMITED
Bank Name	: Will be notified later
Bank Account Number	: Will be notified later
Branch Name	: Any Branch in Bangladesh

All the Qualified Investors (QIs) are requested to submit their application in accordance to the Bangladesh Securities and Exchange Commission (Qualified Investor Offer by Small Capital Companies) Rules, 2018 as well as other relevant rules and regulations through the Electronic Subscription System of the Stock Exchange(s) for the ordinary shares of KRISHIBID SEED LIMITED.

Prospectus of KRISHIBID SEED LIMITED is available in the website(s) of the Issuer Company (www.krishibidgroup.com), Managers to the Issue (www.standardbankbd.com), Dhaka Stock Exchange Limited (www.sme.dsebd.org) and Chittagong Stock Exchange Limited (www.cse.com.bd).

For and On behalf of KRISHIBID SEED LIMITED

Sharif Mohammad Taslim Reza
Managing Director
Krishibid Seed Limited